## MISSOURI STATE AUDITOR'S OFFICE BOND REGISTRATION REPORT

July 28, 2005

REGISTRATION NO.: 24813

BONDS ISSUED BY: Eureka Fire Protection District

AMOUNT OF ISSUE: \$1,870,000.00

COUNTY: of St. Louis and

Jefferson

DATE OF ISSUE: August 1, 2005 MONTH OF MATURITY: March

PURPOSE OF BONDS: Refund a portion of the District's General Obligation Bonds, Series 1999

maturing in the years 2010 through 2019 and paying the costs of issuance

of the Bonds

Rate of Interest	Amount		Maturity
3.000%	\$	65,000.00	03/01/2006
3.000%		40,000.00	03/01/2007
3.000%		45,000.00	03/01/2008
3.000%		45,000.00	03/01/2009
3.250%		215,000.00	03/01/2010
3.500%		225,000.00	03/01/2011
3.500%		230,000.00	03/01/2012
3.500%		240,000.00	03/01/2013
3.500%		245,000.00	03/01/2014
3.625%		255,000.00	03/01/2015
3.625%		265,000.00	03/01/2016

ARE BONDS CALLABLE: Bonds may be redeemed without premium if the district disposes of the

property financed or refinanced with the bond proceeds.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Armstrong Teasdale LLP. St. Louis, Missouri ISSUE BOUGHT BY: A.G. Edwards & Sons, Inc., St. Louis, Missouri

PURCHASE PRICE: \$1,851,019.15

INTEREST RATE: 3.6786%
ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable
DATE OF ELECTION: Not applicable
ELECTION RESULTS: Not applicable
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable